



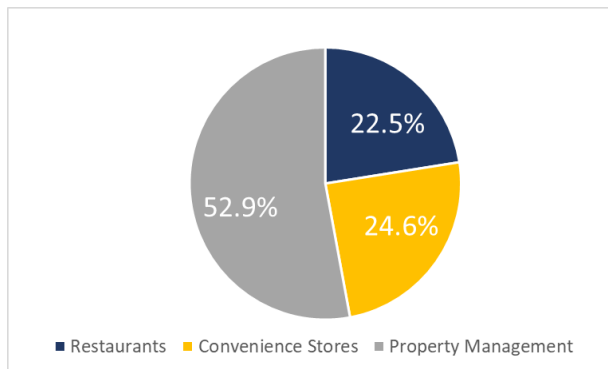
Electrical Services Company - Acquisition Opportunity

Brentwood Growth has been retained to represent an established and growing Electrical Services business that provides commercial and light industrial services in the Dallas/Fort Worth area.

The Company

- In business for over 30 years, the Company has grown revenues from 2020 to 2022 at a cumulative rate exceeding 24%, servicing across a wide variety of clients in the healthcare, education, industrial, restaurant, and retail industries.
- The Company's revenues are generated from new electrical and maintenance service work.
- The Company provides a full suite of options including canopy and LED lightings, and further provides several installation and repair offerings to help customers optimize their energy efficiency and usage.
- The Company has a full staff of highly trained service technicians as well as support by a full-time salesperson and office manager.

Services Mix

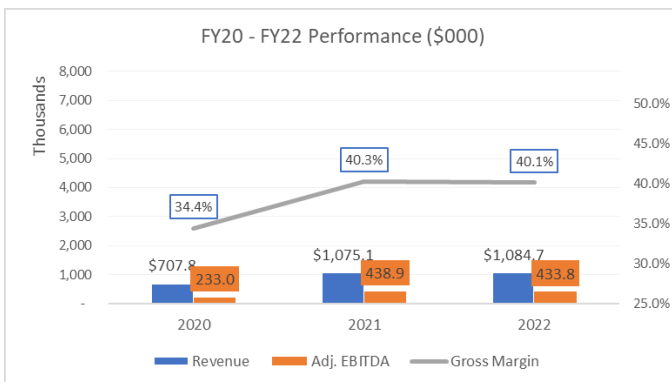


In 2022, the Company serviced 234 individual customers with 27+ recurring customers.

Electrical Services Market

- Overall, the US electrical services industry is expected to continue expanding in the years ahead, driven by ongoing technological innovation and increasing demand for sustainable solutions.
- One key factor driving growth in the electrical services industry is increasing demand for energy-efficient and sustainable solutions, particularly in commercial and industrial settings.

Financial Trends



Opportunity and Ownership

- The Company represents an excellent roll-up or platform opportunity from which to grow organically or as an accretive acquisition.
- The Owner is willing to work a reasonable transition period if the buyer prefers and the well-tenured staff can provide valuable institutional knowledge to ensure a smooth transition.

For Qualified and interested Investors, please contact Jamie Weed at jamie@brentwoodgrowth.com or Barry Abramowitz by email at babramowitz@brentwoodgrowth.com or by phone at (860) 205-5757.